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Jericho, New York 11753  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re:

LEHMAN BROTHERS HOLDINGS, INC., et al.,

Chapter 11  
Case No.: 08-13555

Debtor.

-----X

**NOTICE OF APPEARANCE, DEMAND FOR SERVICE OF PAPERS AND  
REQUEST TO BE ADDED TO MASTER SERVICE LIST**

PLEASE TAKE NOTICE, that the undersigned appear in the above-captioned case on behalf of Executive Fliteways, Inc. ("EFI") and pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure and Section 1109(b) of the Bankruptcy Code, demand that all notices given or required to be given and all papers served in this case be delivered to and served upon the party identified below at the following address and further requests to be added to the Master Service List:

Kenneth A. Reynolds, Esq.  
McBreen & Kopko  
500 North Broadway, Suite 129  
Jericho, New York  
Tel.: (516) 364-1095  
Fax: (516) 364-0612  
E-mail: [KReynolds@mklawnyc.com](mailto:KReynolds@mklawnyc.com)

PLEASE TAKE FURTHER NOTICE, that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred

to in the above-mentioned Bankruptcy Rules, but also includeds, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints or demands, whether formal or informal, written or oral, transmitted or conveyed by mail delivery, telephone, facsimile or otherwise, in this case.

This Notice of Appearance and any subsequent appearance, pleading, claim or suit is not intended nor shall be deemed to waive EFI's: (i) right to have final orders in non-core matters entered only after *de novo* review by a district court judge; (ii) right to trial by jury in any proceedings so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoff or recoupments to which EFI is or may be entitled under agreement, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are hereby reserved.

Dated: Jericho, New York  
September 5, 2008

McBREEN & KOPKO

By: s/Kenneth A. Reynolds  
Kenneth A. Reynolds  
Attorneys for Executive Fliteways, Inc.  
500 North Broadway, Suite 129  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

**LEHMAN BROTHERS HOLDINGS, INC. et al.,**

**Chapter 11  
Case No.: 08-13555**

**Debtors.**

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**AFFIDAVIT OF SERVICE BY FIRST CLASS MAIL**

STATE OF NEW YORK       )  
                                      ) ss.:  
COUNTY OF NASSAU       )

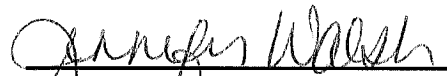
JENNIFER WALSH, being duly sworn, deposes and says:

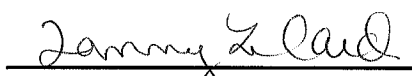
I am not a party to the action, am over 18 years of age and reside at Bethpage, New York.

On October 1, 2008, I served the Notice of Appearance upon the following parties at their respective addresses on the annexed service list by depositing a true copy in a postpaid, properly addressed envelope by depositing a true copy thereof, enclosed in a wrapper addressed as shown above, in an official depository under the exclusive care and custody of the U.S. Postal Service within New York State.

**SEE ANNEXED SERVICE LIST.**

Sworn to before me this  
1<sup>st</sup> day of October, 2008

  
Jennifer Walsh

  
Notary Public

TAMMY L. CARD  
Notary Public, State of New York  
No. 01CA6146927  
Qualified in Nassau County  
Commission Expires May 30, 20 10

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**SERVICE LIST**

The Chambers of the Honorable James M. Peck  
One Bowling Green  
Courtroom 601  
New York, New York 10004

Weil, Gotshal & Manges, LLP  
767 Fifth Avenue  
New York, New York 10153

The Office of the United States Trustee  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, New York 10004

Milbank, Tweed, Hadley & McCloy, LLP  
1 Chase Manhattan Plaza  
New York, New York 10005

Cleary Gottlieb, LLP  
One Liberty Plaza  
New York, New York 10006

Sullivan & Cromwell, LLP  
125 Broad Street  
New York, New York 10004